

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of West China Cement Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Credit Suisse	27 June	Derivatives	Other types	Unsolicited	328,260	30 November	\$1.5700	\$516,438.6200	385,021,667
Securities	2016		of products	client facilitation		2016			
(Europe)				- Sale					
Limited		Derivatives	Other types	Unsolicited	494,270	30 November	\$1.5700	\$777,615.6600	385,021,667
			of products	client facilitation		2016			
				- Sale					



Derivatives	Other types	Unsolicited	119,724	30 November	\$1.5700	\$188,357.0900	385,021,667
	of products	client facilitation		2016			
		- Sale					
Derivatives	Other types	Unsolicited	63,538	30 November	\$1.5700	\$99,961.8500	385,021,667
	of products	client facilitation		2016			
		- Sale					
Derivatives	Other types	Unsolicited	119,881	30 November	\$1.5700	\$188,604.0900	385,021,667
	of products	client facilitation		2016			
		- Sale					
Derivatives	Other types	Unsolicited	74,064	5 January	\$1.5700	\$116,521.9900	385,021,667
	of products	client facilitation		2018			
		- Sale					
Derivatives	Other types	Unsolicited	40,263	31 October	\$1.5700	\$63,344.2000	385,021,667
	of products	client facilitation		2016			
		- Sale					
Derivatives	Other types	Unsolicited	36,000	21 February	\$1.5900	\$57,240.0000	385,021,667
	of products	client facilitation		2017			
		- Sale					
Derivatives	Other types	Unsolicited	78,000	21 February	\$1.5900	\$124,020.0000	385,021,667
	of products	client facilitation		2017			
		- Purchase					
Derivatives	Other types	Unsolicited	6,000	21 February	\$1.5900	\$9,540.0000	385,021,667
	of products	client facilitation		2017			
		- Purchase					



	Derivatives	Other types	Unsolicited	10,000	5 December	\$1.5800	\$15,780.5700	385,021,667
		of products	client facilitation		2016			
			- Purchase					

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.