



15 July 2016

**Mandatory general offer**

**Disclosure of dealings in the shares of China Automation Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Pengana Asia	6 July 2016	Purchase	56,416,000	\$1.1800	56,416,000	5.5000%
Special Events	8 July 2016	Purchase	7,000,000	\$1.1900	63,416,000	6.1700%
Master Fund	8 July 2016	Sale	280,000	\$1.2000	63,136,000	6.1500%
	12 July 2016	Purchase	1,879,000	\$1.1900	65,015,000	6.3300%
	13 July 2016	Purchase	2,000,000	\$1.1900	67,015,000	6.5300%

End

Note:

Pengana Asia Special Events Master Fund is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Pengana Asia Special Events Master Fund is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Pengana Asia Special Events Master Fund is managed by Pengana Capital Limited.

The disclosure form was received by the Executive on 15 July 2016.