

16 January 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	15 January 2015	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.6600	\$53,300.0000	2,036,000
		Derivatives	Other types of products	Entering into of a derivative contract	15,000	15 January 2015	\$10.6400	\$159,600.0000	2,036,000

	Derivatives	Other types of products	Entering into of a derivative contract	10,000	15 January 2015	\$10.6200	\$106,200.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	175,000	15 January 2015	\$10.6000	\$1,855,000.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.5800	\$52,900.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	15,000	15 January 2015	\$10.5600	\$158,400.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.5400	\$52,700.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	10,000	15 January 2015	\$10.5200	\$105,200.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	127,000	15 January 2015	\$10.5000	\$1,333,500.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.4800	\$52,400.0000	2,036,000

	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.4600	\$52,300.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.4400	\$52,200.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.4200	\$52,100.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.4000	\$52,000.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.3800	\$51,900.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	15 January 2015	\$10.3000	\$51,500.0000	2,036,000
	Derivatives	Other types of products	Entering into of a derivative contract	22,000	15 January 2015	\$10.4800	\$230,560.0000	2,058,000
	Derivatives	Other types of products	Entering into of a derivative contract	9,000	15 January 2015	\$10.4600	\$94,140.0000	2,067,000

		Derivatives	Other types of products	Entering into of a derivative contract	41,000	15 January 2015	\$10.4400	\$428,040.0000	2,108,000
		Derivatives	Other types of products	Entering into of a derivative contract	92,000	15 January 2015	\$10.4200	\$958,640.0000	2,200,000
		Derivatives	Other types of products	Entering into of a derivative contract	15,000	15 January 2015	\$10.4000	\$156,000.0000	2,215,000
		Derivatives	Other types of products	Entering into of a derivative contract	55,000	15 January 2015	\$10.3800	\$570,900.0000	2,270,000
		Derivatives	Other types of products	Entering into of a derivative contract	67,000	15 January 2015	\$10.3600	\$694,120.0000	2,337,000
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	15 January 2015	\$10.3400	\$144,760.0000	2,351,000
		Derivatives	Other types of products	Entering into of a derivative contract	32,000	15 January 2015	\$10.3200	\$330,240.0000	2,383,000
		Derivatives	Other types of products	Entering into of a derivative contract	49,000	15 January 2015	\$10.3000	\$504,700.0000	2,432,000

	Derivatives	Other types of products	Entering into of a derivative contract	26,000	15 January 2015	\$10.2800	\$267,280.0000	2,458,000
	Derivatives	Other types of products	Entering into of a derivative contract	130,000	15 January 2015	\$10.2600	\$1,333,800.0000	2,588,000
	Derivatives	Other types of products	Entering into of a derivative contract	85,000	15 January 2015	\$10.2400	\$870,400.0000	2,673,000
	Derivatives	Other types of products	Entering into of a derivative contract	103,000	15 January 2015	\$10.2200	\$1,052,660.0000	2,776,000
	Derivatives	Other types of products	Entering into of a derivative contract	44,000	15 January 2015	\$10.2000	\$448,800.0000	2,820,000
	Derivatives	Other types of products	Entering into of a derivative contract	14,000	15 January 2015	\$10.1800	\$142,520.0000	2,834,000
	Derivatives	Other types of products	Entering into of a derivative contract	17,000	15 January 2015	\$10.1600	\$172,720.0000	2,851,000



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.