

9 August 2016

**Possible general offer**
**Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Madison Pacific Trust Limited	8 August 2016	Sale	780,000	\$0.1700	586,090,000	11.4248%
		Sale	570,000	\$0.1720	585,520,000	11.4136%
		Sale	410,000	\$0.1730	585,110,000	11.4057%
		Sale	840,000	\$0.1750	584,270,000	11.3893%
		Sale	700,000	\$0.1780	583,570,000	11.3756%
		Sale	200,000	\$0.1800	583,370,000	11.3717%
		Sale	400,000	\$0.1820	582,970,000	11.3639%
		Sale	1,680,000	\$0.1840	581,290,000	11.3312%
		Sale	710,000	\$0.1850	580,580,000	11.3173%
		Sale	10,000	\$0.1860	580,570,000	11.3172%

		Sale	200,000	\$0.1870	580,370,000	11.3133%
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End

Note:

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company by virtue of its holdings of ordinary shares in the Offeree Company.

Dealings were made for the account of discretionary investment clients.

Madison Pacific Trust Limited holds the ordinary shares identified in table above as security trustee for MB Asia Real Estate Fund Holdings Pte Ltd. and GCPF Cayman Holding 2 Corp.