



9 August 2016

**Privatization by way of voluntary general offer**

**Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	8 August 2016	Purchase	50,500	\$50.4946	42,116,227	6.4541%
		Purchase	2,499	\$50.5000	42,118,726	6.4545%
		Purchase	4,000	\$50.1500	42,122,726	6.4551%
		Purchase	1,733,984	\$50.5000	43,856,710	6.7208%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for the account of discretionary investment clients.



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The 2<sup>nd</sup> and 3<sup>rd</sup> dealing made was transfer upon in-specie subscription by authorized participants.

The last dealing made was the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.