

16 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	15 January 2015	Sale	6,000	\$10.9200	109,652,902	5.1391%
		Sale	18,000	\$10.9200	109,652,902	5.1391%
		Sale	7,000	\$10.9200	109,652,902	5.1391%
		Sale	6,000	\$10.9200	109,652,902	5.1391%
		Sale	3,500	\$10.9200	109,652,902	5.1391%
		Sale	1,000	\$10.9200	109,652,902	5.1391%
		Sale	17,000	\$10.9200	109,652,902	5.1391%
		Sale	1,000	\$10.9200	109,652,902	5.1391%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.