

16 August 2016

Voluntary general offer
Disclosure of dealings in the shares of Wealth Glory Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lui Ka Yin	15 August 2016	Sale	1,500,000	\$0.0650	28,508,000	0.6938%
		Sale	1,500,000	\$0.0640	27,008,000	0.6573%
		Sale	1,800,000	\$0.0630	25,208,000	0.6135%
		Sale	1,200,000	\$0.0620	24,008,000	0.5843%
		Sale	8,000	\$0.0580	24,000,000	0.5841%
		Sale	300,000	\$0.0750	23,700,000	0.5768%
		Sale	300,000	\$0.0720	23,400,000	0.5695%
		Sale	300,000	\$0.0620	23,100,000	0.5622%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Lui Ka Yin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.