



16 August 2016

Voluntary general offer

Disclosure of dealings in the shares of Wealth Glory Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lui Ka Yin	16 August 2016	Sale	900,000	\$0.0690	22,200,000	0.5403%
		Sale	1,500,000	\$0.0700	20,700,000	0.5038%
		Sale	300,000	\$0.0710	20,400,000	0.4965%
		Sale	300,000	\$0.0720	20,100,000	0.4892%

End

Note:

Lui Ka Yin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.