

17 August 2016

Voluntary general offer
Disclosure of dealings in the shares of Wealth Glory Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lui Ka Yin	17 August 2016	Sale	420,000	\$0.0780	19,680,000	0.0102%
		Sale	1,680,000	\$0.0790	18,000,000	0.0409%
		Sale	300,000	\$0.0800	17,700,000	0.0730%
		Sale	420,000	\$0.0810	17,280,000	0.0102%
		Sale	300,000	\$0.0830	16,980,000	0.0102%
		Sale	300,000	\$0.0840	16,680,000	0.0102%
		Sale	600,000	\$0.0860	16,080,000	0.0146%
		Sale	420,000	\$0.0870	15,660,000	0.0102%
		Sale	1,560,000	\$0.0880	14,100,000	0.0380%
		Sale	3,240,000	\$0.0890	10,860,000	0.0789%



		Sale	4,440,000	\$0.0900	6,420,000	0.1081%
		Sale	1,200,000	\$0.0910	5,220,000	0.0292%
		Sale	1,800,000	\$0.0920	3,420,000	0.0438%
		Sale	1,800,000	\$0.0930	1,620,000	0.0438%
		Sale	900,000	\$0.0940	720,000	0.0219%
		Sale	720,000	\$0.0950	0	0.0175%

End

Note:

Lui Ka Yin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.