證監會 17 August 2016

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of TCL Communication Technology Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|----------|-------------------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Cai Liru | 17 August 2016 | Sale | 200 | \$1.0000 | 1,424 | 0.0001% |

End

Note:

Cai Liru is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.