



19 August 2016

**Privatization by way of voluntary general offer**

**Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	18 August	Purchase	4,000	\$52.8000	36,276,885	5.5593%
	2016	Purchase	1,728,362	\$52.8000	38,005,247	5.8241%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The 1<sup>st</sup> dealing made was a transfer upon in-specie subscription by authorized participants.

The last dealing made was the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.