



22 August 2016

Mandatory general offer

Disclosure of dealings in the shares of China Automation Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pengana Asia	19 August	Sale	52,500,000	\$1.1988	14,933,000	5.1200%
Special Events Master Fund	2016	Sale	1,700,000	\$1.1988	13,233,000	0.1700%

End

Note:

Pengana Asia Special Events Master Fund is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Pengana Asia Special Events Master Fund is ultimately owned by Pengana Capital Limited.