

17 June 2014

**Voluntary general offer**

**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	16 June 2014	Purchase	500	\$124.70		
		Purchase	500	\$124.70		
		Purchase	500	\$124.90		
		Purchase	500	\$124.80		
		Purchase	500	\$124.80		
		Sale	1,000	\$124.90		
		Sale	500	\$124.90		
		Sale	500	\$124.90		
		Sale	500	\$124.80		

		Sale	1,000	\$124.80		
		Sale	500	\$124.80		
		Sale	500	\$124.80		
		Sale	1,000	\$124.70		
		Sale	2,000	\$124.70		
		Purchase	500	\$124.70		
		Purchase	500	\$124.80		
		Purchase	500	\$124.70		
		Purchase	500	\$124.9	19,399,312	6.29%

End

Note:

1. Credit Suisse (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.
4. This form is to be read in conjunction with that of Credit Suisse Securities (Europe) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 16 June 2014.