



1 September 2016

**Voluntary general offer**

**Disclosure of dealings in the shares of EPI (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Billion Expo International Limited	24 August 2016	Purchase	1,650,000	\$0.1550	1,650,000	0.0378%
		Purchase	555,000	\$0.1580	2,205,000	0.0505%
		Purchase	1,125,000	\$0.1590	3,330,000	0.0763%
		Purchase	9,375,000	\$0.1600	12,705,000	0.2909%
		Purchase	1,098,880,119	\$0.1680	1,111,585,119	25.4535%

End

Note:

Billion Expo International Limited is the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Billion Expo International Limited is ultimately owned by Suen Cho Hung, Paul.