

1 September 2016

Voluntary general offer
Disclosure of dealings in the shares of EPI (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Billion Expo International Limited	25 August 2016	Purchase	780,000	\$0.1590	1,112,365,119	25.4714%
		Purchase	6,000,000	\$0.1600	1,118,365,119	25.6087%
		Purchase	10,755,000	\$0.1610	1,129,120,119	25.8550%
		Purchase	8,100,000	\$0.1620	1,137,220,119	26.0405%
		Purchase	6,300,000	\$0.1630	1,143,520,119	26.1848%
		Purchase	26,700,000	\$0.1640	1,170,220,119	26.7961%
		Purchase	13,740,000	\$0.1650	1,183,960,119	27.1108%
		Purchase	19,890,000	\$0.1660	1,203,850,119	27.5662%
		Purchase	5,310,000	\$0.1670	1,209,160,119	27.6878%
		Purchase	3,000,000	\$0.1680	1,212,160,119	27.7565%



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Billion Expo International Limited is the Offeror.

Dealings were made for its own account.

Billion Expo International Limited is ultimately owned by Suen Cho Hung, Paul.