

2 September 2016

Privatization by way of voluntary general offer
Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co. Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
UBS Group AG	11 May 2016	Ordinary shares	Put option	Lapsing of option / traded option contract	212,000	N/A	N/A	\$34.9000	\$0.0000	0

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

UBS Group AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The disclosure form was received by the Executive on 2 September 2016.

Public Disclosure Form