

28 September 2016

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Nirvana Asia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount paid	prices paid	prices paid
		securities			shares	/ received	/ received	/ received
					involved			
UBS Group	27	Ordinary	Hedging of Delta 1 products created as	Purchase	16,000	\$47,580.0000	\$2.9800	\$2.9700
AG	September	shares	a result of wholly unsolicited					
	2016		client-driven orders					

End

Note:

UBS Group AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.