

11 October 2016

Voluntary general offer
Disclosure of dealings in the shares of Fullshare Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Superb Colour Limited	30 September 2016	Ordinary shares	Other types of products	Entering into of a derivative contract	269,179,004	25 December 2016	\$3.8025	\$1,023,561,643.6923	0
		Ordinary shares	Other types of products	Entering into of a derivative contract	89,726,165	25 December 2017	\$4.1740	\$374,519,839.6988	0

		Ordinary shares	Other types of products	Entering into of a derivative contract	89,726,165	25 December 2018	\$4.5455	\$407,853,109.9963	0
		Ordinary shares	Other types of products	Entering into of a derivative contract	89,726,166	25 December 2019	\$4.9170	\$441,186,385.2108	0

End

Note:

Superb Colour Limited is a Class (6) associate connected with the Offeror.

Dealings were made for its own account.

Superb Colour Limited is ultimately owned by Ministry of Finance of the People's Republic of China.

The disclosure form was received by the Executive on 12 October 2016.