

Possible general offer

Disclosure of dealings in the shares of Dan Form Holdings Co. Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement	Percentage of class (including those of any person with whom there is an agreement
					or understanding)	or understanding)
Goldman Sachs	28	Purchase	1,000	\$2.6800	6,000	0.0005%
(Asia) L.L.C. on	September	Purchase	1,000	\$2.6900	7,000	0.0006%
behalf of The	2016	Sale	5,000	\$2.6800	2,000	0.0002%
Goldman Sachs						
Group, Inc. and						
affiliates						

End

Note:



Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group Inc.. The disclosure form was received by the Executive on 12 October 2016.