

11 December 2016

**Mandatory general offer**
**Disclosure of dealings in the shares of Asia Allied Infrastructure Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Sun Hung Kai Structured Finance Limited	9 December 2016	Convertible bonds/notes	Share option	Exercising of convertible bonds/notes	2,083,333	9 December 2016	24 November 2017	\$0.7200	\$1,500,000.00	146,578,364

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Sun Hung Kai Structured Finance Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sun Hung Kai Structured Finance Limited is ultimately owned by Sun Hung Kai & Co. Limited.