



11 December 2016

Mandatory general offer

Disclosure of dealings in the shares of Asia Allied Infrastructure Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Scienter Investments Limited	9 December 2016	Convertible bonds/notes	Purchase	60,849,038	\$0.9154	209,510,735	58.8366%

End

Note:

Scienter Investments Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Scienter Investments Limited is ultimately owned by Sun Hung Kai & Co. Limited.