



9 December 2016

**Mandatory general offer**

**Disclosure of dealings in the shares of Asia Allied Infrastructure Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>       | <b>Date</b>     | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|--------------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| GT Winners Limited | 9 December 2016 | Purchase               | 221,593,478             | \$0.9671               | 1,161,045,192   | 73.5672%  |

End

Note:

GT Winners Limited is the Offeror.

Dealings were made for its own account.

GT Winners Limited is ultimately owned by Pang Yat Ting Dominic, Li Wai Hang Christina, Lee Pang Yut Sum, Rita.