

12 December 2016

Mandatory general offer

Disclosure of dealings in the shares of Synergis Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Leung Chi Ming	9 December 2016	Options	Share option	Exercising of option / traded option contract	40,000	27 May 2014	27 May 2019	\$0.9520	\$38,080.0000	40,000
		Options	Share option	Exercising of option / traded option contract	120,000	27 May 2015	27 May 2019	\$0.9520	\$114,240.0000	160,000

		Options	Share option	Exercising of option / traded option contract	120,000	27 May 2016	27 May 2019	\$0.9520	\$114,240.0000	280,000
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End

Note:

Leung Chi Ming is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.