

12 December 2016

Mandatory general offer
Disclosure of dealings in the shares of Synergis Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--------------------|------------------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Yu Hon To David | 12 December 2016 | Options | Share option | Exercising of option / traded option contract | 100,000 | 27 May 2016 | 27 May 2017 | \$0.9520 | \$95,200.0000 | 100,000 |

End



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Note:

Yu Hon To David is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.