

21 December 2016

Possible general offer
Disclosure of dealings in the shares of Skyway Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CHEN XIAODONG	20 December 2016	Sale	1,000,000	\$0.2090	112,960,000	0.7076%
		Sale	8,000,000	\$0.2100	104,960,000	0.6575%
		Sale	9,000,000	\$0.2100	95,960,000	0.6011%
		Sale	9,000,000	\$0.2100	86,960,000	0.5447%
		Sale	9,000,000	\$0.2100	77,960,000	0.4884%
		Sale	2,000,000	\$0.2110	75,960,000	0.4758%
		Sale	7,000,000	\$0.2110	68,960,000	0.4320%
		Sale	9,000,000	\$0.2110	59,960,000	0.3756%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

CHEN XIAODONG is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.