



5 January 2017

**Possible general offer**

**Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Borrowing / Lending / Unwinding of borrowing / lending transaction</b>	<b>Number of securities</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Nomura International Plc	4 January 2017	Ordinary shares	Unwinding of borrowing transaction	191,540	191,540	0.0140%

End

Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.