

19 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 January 2015	Purchase	412,500	\$11.0157	119,848,718	5.6170%
		Sale	196,500	\$11.0250	119,652,218	5.6077%
		Sale	408,000	\$11.0250	119,244,218	5.5886%
		Sale	37,500	\$10.9915	119,206,718	5.5869%
		Purchase	17,500	\$11.0000	119,224,218	5.5877%
		Sale	51,000	\$11.0000	119,173,218	5.5853%
		Sale	14,841,065	\$11.0000	104,332,153	4.8897%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form