

18 January 2017

**Mandatory general offer**
**Disclosure of dealings in the shares of Synergis Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Leung Siu Cheong Terence	18 January 2017	Options	Share option	Exercising of option / traded option contract	68,000	27 May 2018	27 May 2019	\$0.9520	\$64,736.0000	68,000

End



Note:

Leung Siu Cheong Terence is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

According to Rules 6.3(c) and 7(b) of the share option scheme adopted by the Company on 19 September 2003, the Options will become exercisable within a 30-day period after the date on which the general offer becomes or is declared unconditional, i.e. the date of the despatch of the composite document and will lapse on the expiry of such period if not exercised by then. The options are exercised pursuant to Rules 6.3(c) and 7(b) of such share option scheme.