

19 January 2017

Mandatory general offer

Disclosure of dealings in the shares of Synergis Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Ip Shu Kwan Stephen	19 January 2017	Options	Share option	Exercising of option / traded option contract	100,000	27 May 2014	27 May 2017	\$0.9520	\$95,200.0000	100,000
		Options	Share option	Exercising of option / traded option contract	100,000	27 May 2015	27 May 2017	\$0.9520	\$95,200.0000	200,000

		Options	Share option	Exercising of option / traded option contract	100,000	27 May 2016	27 May 2017	\$0.9520	\$95,200.0000	300,000
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End

Note:

Ip Shu Kwan Stephen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

According to Rule 7(b) of the share option scheme adopted by the Company on 19 September 2003, all Options will lapse on the expiry of a 30-day period after the date on which the general offer becomes or is declared unconditional, i.e. the date of the despatch of the composite document.