

25 January 2017

**Mandatory general offer**

**Disclosure of dealings in the shares of Synergis Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date            | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------|-----------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Yu Chi Wing | 25 January 2017 | Options                            | Share option            | Exercising of option / traded option contract | 84,000                                | 27 May 2018                 | 27 May 2019               | \$0.9520       | \$79,968.0000                | 84,000   |

End



SFC

證監會

SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Yu Chi Wing is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

According to Rules 6.3(c) and 7(b) of the share option scheme adopted by the Company on 19 September 2003, the Options will become exercisable within a 30-day period after the date on which the general offer becomes or is declared unconditional, i.e. the date of the despatch of the composite document and will lapse on the expiry of such period if not exercised by then. The options are exercised pursuant to Rule 6.3(c) of such share option scheme.