

26 January 2017

**Possible general offer**

**Disclosure of dealings in the shares of Golden Meditech Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Atlantis Investment Management (Hong Kong) Limited	26 January 2017	Sale	1,000,000	\$1.2400	299,320,701	10.0913%

End

Note:

Atlantis Investment Management (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Atlantis Investment Management (Hong Kong) Limited is ultimately owned by LIU Yang.