

26 January 2017

**Mandatory general offer**

**Disclosure of dealings in the shares of Synergis Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party          | Date               | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|----------------|--------------------|-----------------|------------------|-----------------|--|--|
| Leung Chi Ming | 26 January<br>2017 | Sale            | 60,000           | \$1.5800        | 0  | 0.0000%  |

End

Note:

Leung Chi Ming is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.