

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
UBS AG	3 February	Ordinary	Hedging of Delta 1 products created as a	Purchase	3,000	\$7,900.0000	\$2.6700	\$2.6100
	2017	shares	result of wholly unsolicited client-driven					
			orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.