

6 February 2017

Voluntary general offer

Disclosure of dealings in the shares of Golden Meditech Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Atlantis Investment Management (Hong Kong) Limited	27 January 2017	Sale	8,000	\$1.2400	298,320,701	10.0910%
		Sale	20,000	\$1.2500	299,292,701	10.0903%
		Sale	32,000	\$1.2400	299,260,701	10.0892%
		Sale	64,000	\$1.2500	299,196,701	10.0871%
		Sale	12,000	\$1.2400	299,184,701	10.0867%
		Sale	4,000	\$1.2500	299,180,701	10.0865%
		Sale	20,000	\$1.2400	299,160,701	10.0859%
		Sale	4,000	\$1.2500	299,156,701	10.0857%
		Sale	344,000	\$1.2400	298,812,701	10.0741%
		Sale	492,000	\$1.2450	298,320,701	10.0575%



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Atlantis Investment Management (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Atlantis Investment Management (Hong Kong) Limited is ultimately owned by LIU Yang.

The revised disclosure form was received after office hours on 6 February 2017.