

Public Disclosure Form

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Merrill Lynch	19 January	Options	Call option	Taking of option /	15,000	19 January	29 January	\$142.5000	\$26,850.0000	72
International	2015			traded option		2015	2015			
				contract						
		Options	Call option	Granting of option /	15,000	19 January	29 January	\$142.5000	\$26,850.0000	72
				traded option		2015	2015			
				contract						



Options	Put option	Taking of option /	10,000	19 January	29 April	\$147.5000	\$100,100.000	10
		traded option		2015	2015		0	
		contract						
Options	Put option	Granting of option /	10,000	19 January	29 April	\$147.5000	\$100,100.000	10
		traded option		2015	2015		0	
		contract						
Options	Put option	Taking of option /	15,000	19 January	26 February	\$137.5000	\$30,600.0000	15
		traded option		2015	2015			
		contract						
Options	Put option	Granting of option /	15,000	19 January	26 February	\$137.5000	\$30,600.0000	15
		traded option		2015	2015			
		contract						
Options	Put option	Taking of option /	10,000	19 January	29 April	\$145.0000	\$86,100.0000	0
		traded option		2015	2015			
		contract						
Options	Put option	Granting of option /	10,000	19 January	29 April	\$145.0000	\$86,100.0000	0
		traded option		2015	2015			
		contract						

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.