

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Voluntary general offer

Disclosure of dealings in the shares of Enterprise Development Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Luck Success	8 March 2017	Purchase	886,000	\$1.0000	38,950,000	7.7666%
Development						
Limited						

End

Note:

Luck Success Development Limited is the Offeror.

Dealings were made for its own account.

Luck Success Development Limited is ultimately owned by Rentian Technology Holdings Limited.