

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
Merrill Lynch	8 March	Ordinary	Hedging related to dealing in	Purchase	2,700	\$88,760.0000	\$32.9500	\$32.8000
Pierce,	2017	shares	pre-existing index-tracking ETFs					
Fenner, and		Ordinary	Hedging related to dealing in	Purchase	21,300	\$698,150.0000	\$32.9000	\$32.6000
Smith		shares	pre-existing index-tracking ETFs					
Incorporated								

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會



Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.