

10 March 2017

Possible general offer

Disclosure of dealings in the shares of Ping An Securities Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cheung Kam Fai	7 March 2017	Convertible bonds/notes	Sale	300,000,000	\$0.1630	0	0.0000%

End

Note:

Cheung Kam Fai is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

The dealings are relate to the redemption upon maturity by the Offeree company of convertible bonds held by Cheung Kam Fai.