



10 March 2017

**Possible general offer**

**Disclosure of dealings in the shares of Ping An Securities Group (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Purchase / Sale</b>	<b>Number of securities</b>	<b>Price per unit</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Wong Yee Shuen, Wilson	7 March 2017	Convertible bonds/notes	Sale	6,134,969	\$0.1630	0	0.0000%

End

Note:

Wong Yee Shuen, Wilson is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

The dealings are relate to the redemption upon maturity by the Offeree company of convertible bonds held by Wong Yee Shuen, Wilson.