



10 March 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Enterprise Development Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                     | <b>Date</b>   | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|----------------------------------|---------------|------------------------|-------------------------|------------------------|---|---|
| Luck Success Development Limited | 10 March 2017 | Purchase               | 3,838,000               | \$1.0000               | 51,138,000  | 10.1968%  |

End

Note:

Luck Success Development Limited is the Offeror.

Dealings were made for its own account.

Luck Success Development Limited is ultimately owned by Rentian Technology Holdings Limited.