

Public Disclosure Form

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
PAGAC II-2 Limited	10 March	Purchase	8,000,000	\$6.0000	21,135,500	1.1179%
	2017					

End

Note:

PAGAC II-2 Limited is the Offeror.

Dealings were made for its own account.

PAGAC II-2 Limited is ultimately owned by PAG Asia Capital GP II Limited.