

15 March 2017

Possible general offer
Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Nomura International Plc	14 March 2017	Ordinary shares	Unwinding of borrowing transaction	208,460	208,460	0.0156%
		Ordinary shares	Unwinding of borrowing transaction	191,540	191,540	0.0144%
		Ordinary shares	Unwinding of borrowing transaction	200,000	200,000	0.0150%
		Ordinary shares	Unwinding of borrowing transaction	226,460	226,460	0.0170%
		Ordinary shares	Unwinding of lending transaction	208,460	208,460	0.0156%



		Ordinary shares	Unwinding of lending transaction	191,540	191,540	0.0144%
		Ordinary shares	Unwinding of lending transaction	200,000	200,000	0.0150%
		Ordinary shares	Unwinding of lending transaction	226,460	226,460	0.0170%

End

Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.