



15 March 2017

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Rongton Investments Limited	13 March 2017	Sale	190,000,000	\$6.0000	43,129,585	2.2800%

End

Note:

Rongton Investments Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Rongton Investments Limited is ultimately owned by Zhao Xiangti.

The disclosure form was received by the Executive on 15 March 2017.