



28 March 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Yingde Gases Group Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
PAGAC II-2 Limited	27 March	Purchase	65,490,500	\$6.0000	356,300,730	18.8462%
	2017	Purchase	90,000,000	\$6.0000	446,300,730	23.6066%

End

Note:

PAGAC II-2 Limited is the Offeror.

Dealings were made for its own account.

PAGAC II-2 Limited is ultimately owned by PAG Asia Capital GP II Limited.