



7 April 2017

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Ultra Growth Management Ltd	6 April 2017	Sale	75,000,000	\$6.0000	22,400,000	1.1848%

End

Note:

Ultra Growth Management Ltd is a Class (4) associate connected with the Offeree company.

Dealings were made for its own account.

Ultra Growth Management Ltd is ultimately owned by KCS Trust Limited as trustee of Share Allotment Scheme Trust.