

Voluntary general offer

Disclosure of dealings in the shares of Yingde Ggases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Ultra Growth	10 April 2017	Sale	22,400,000	\$6.0000	0	0.0000%
Management Ltd						

End

Note:

Ultra Growth Management Ltd is a Class (4) associate connected with the Offeree company.

Dealings were made for its own account.

Ultra Growth Management Ltd is ultimately owned by KCS Trust Limited as trustee of Share Allotment Scheme Trust.