



20 April 2017

Mandatory general offer

Disclosure of dealings in the shares of Skyway Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Main Purpose Investments Limited	20 April 2017	Purchase	15,000,000	\$0.3900	2,764,935,829	14.9400%
		Purchase	20,500,000	\$0.3950	2,785,435,829	15.0500%
		Purchase	2,500,000	\$0.4000	2,787,935,829	15.0600%
		Purchase	80,000,000	\$0.4000	2,867,935,829	15.4928%
		Purchase	30,000,000	\$0.3950	2,897,935,829	15.6548%

End

Note:

Main Purpose Investments Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for its own account.

Main Purpose Investments Limited is ultimately owned by China Soft Power Technology Holdings Limited.