

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Voluntary general offer

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Port New Limited	21 April 2017	Purchase	17,000,000	\$1.6000	852,570,000	29.7200%
		Purchase	135,000	\$1.5900	852,705,000	29.7300%

End

Note:

Port New Limited is the Offeror.

Dealings were made for its own account.

Port New Limited is ultimately owned by Yuk Kwok Cheung Charles.