



25 April 2017

**Mandatory general offer**

**Disclosure of dealings in the shares of Leyou Technologies Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Port New Limited	25 April 2017	Purchase	97,000,000	\$1.6000	960,235,000	33.4754%

End

Note:

Port New Limited is the Offeror.

Dealings were made for its own account.

Port New Limited is ultimately owned by Yuk Kwok Cheung Charles.