

2 May 2017

Mandatory general offer

Disclosure of dealings in the shares of Skyway Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------|---------------|-----------------|------------------|-----------------|--|--|
| Main Purpose Investments Limited | 20 April 2017 | Purchase | 15,000,000 | \$0.3900 | 1,084,935,829 | 5.8600% |
| | | Purchase | 20,500,000 | \$0.3950 | 1,105,435,829 | 5.9700% |
| | | Purchase | 2,500,000 | \$0.4000 | 1,107,935,829 | 5.9900% |
| | | Purchase | 80,000,000 | \$0.4000 | 1,187,935,829 | 6.4200% |
| | | Purchase | 30,000,000 | \$0.3950 | 1,217,935,829 | 6.5800% |

End

Note:

Main Purpose Investments Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Dealings were made for its own account.

Main Purpose Investments Limited is ultimately owned by China Soft Power Technology Holdings Limited.

This revised form supersedes the form dated 20 April 2017.